



Poole and Partners
Investment Services

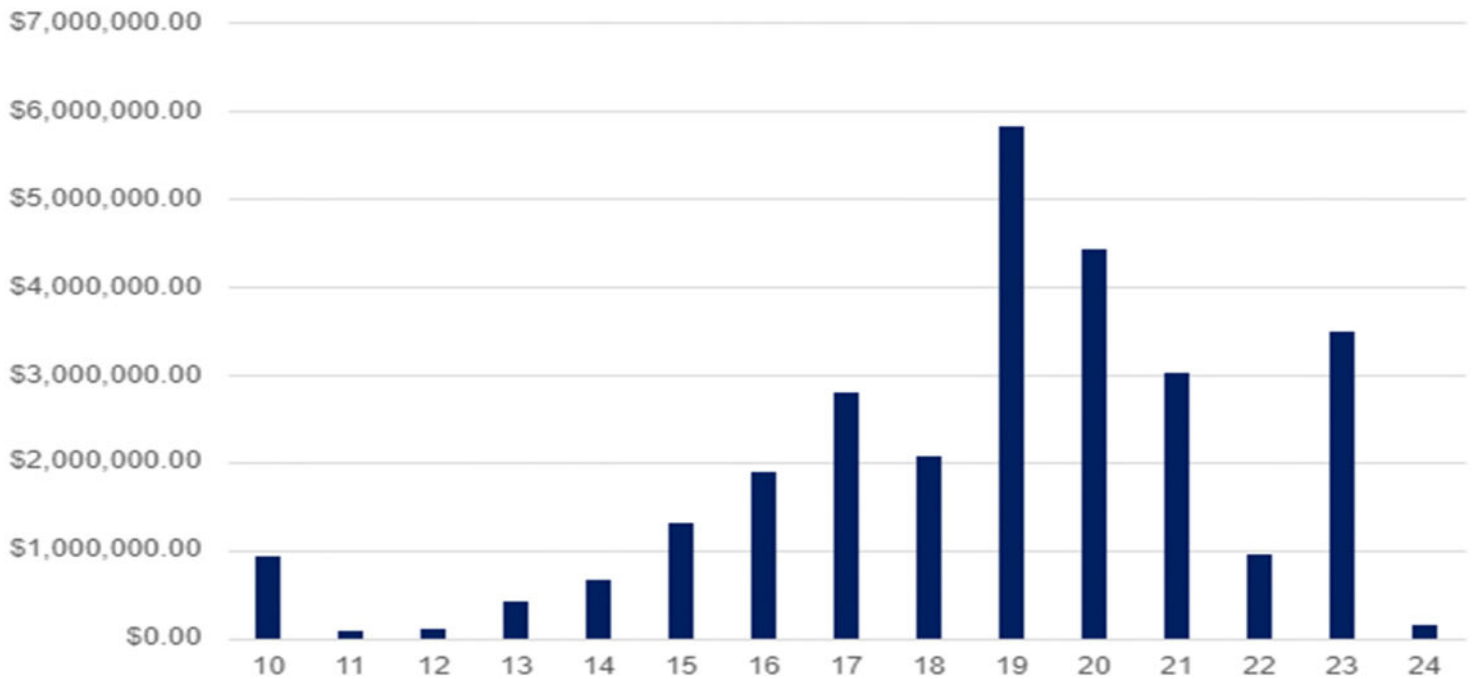


PERSONAL INSURANCE CLAIMS

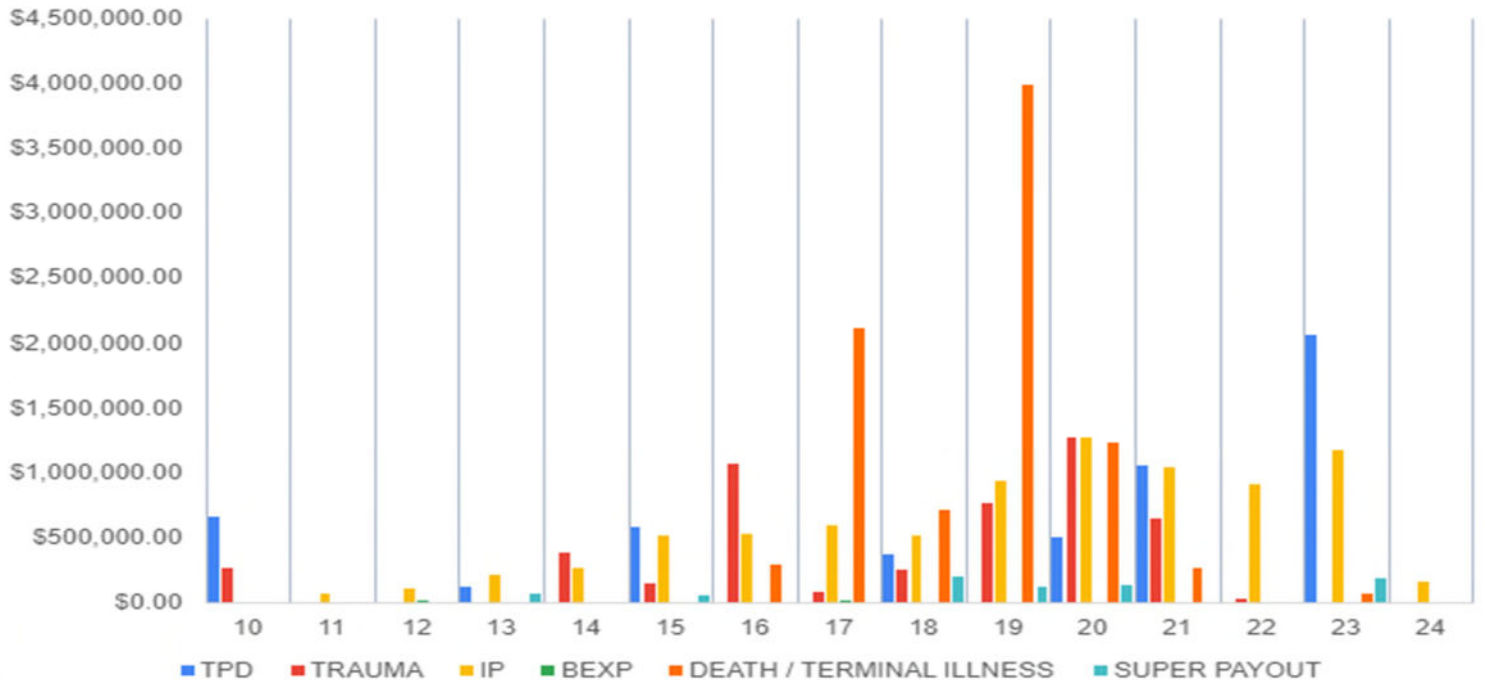
2010 - CURRENT

Below is a summary of claims we have provided to clients since 2010. Importantly, the majority of these claims would not have been paid if it wasn't for our specialty Claims Management System (CMS), understanding of specific product definition/features, providing the correct initial tailored advice and providing an ongoing review service.

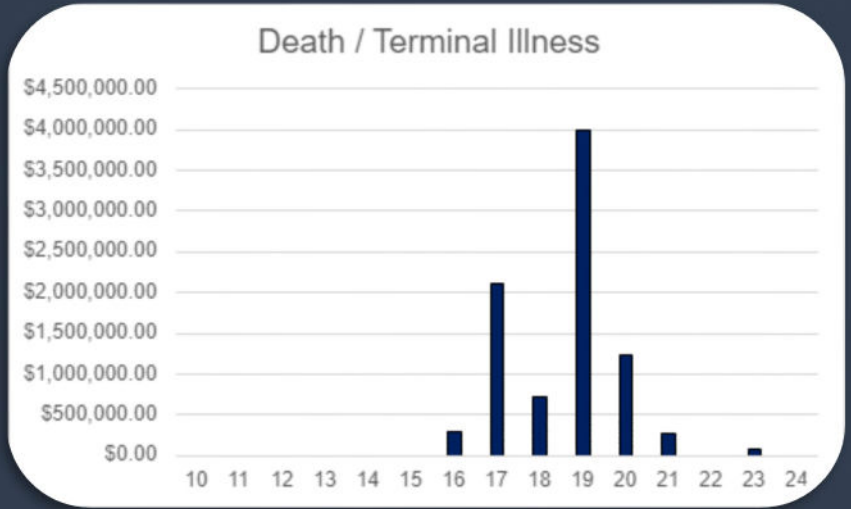
Claims Paid Per Year



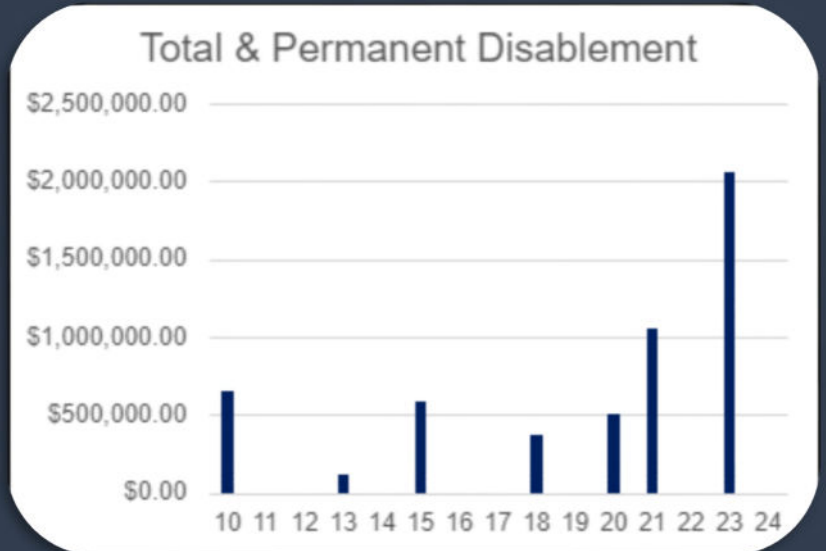
Type of Claim Paid



LIFE INSURANCE



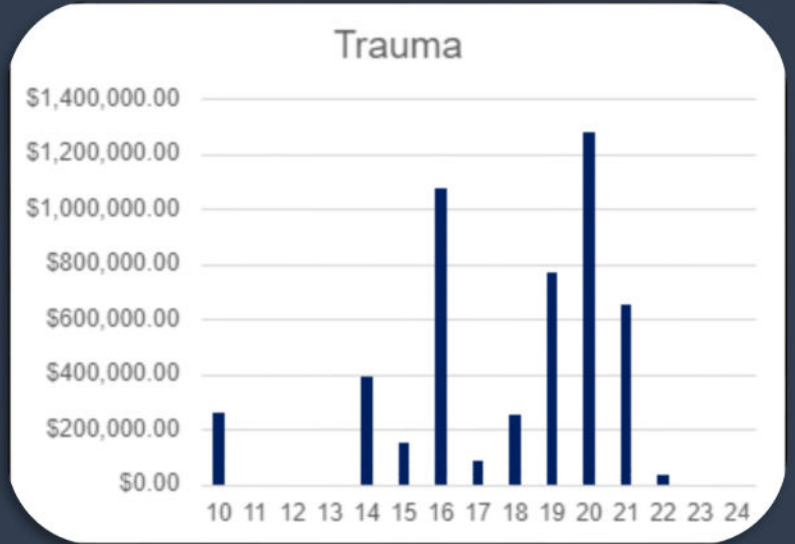
TOTAL & PERMANENT DISABLEMENT (TPD)



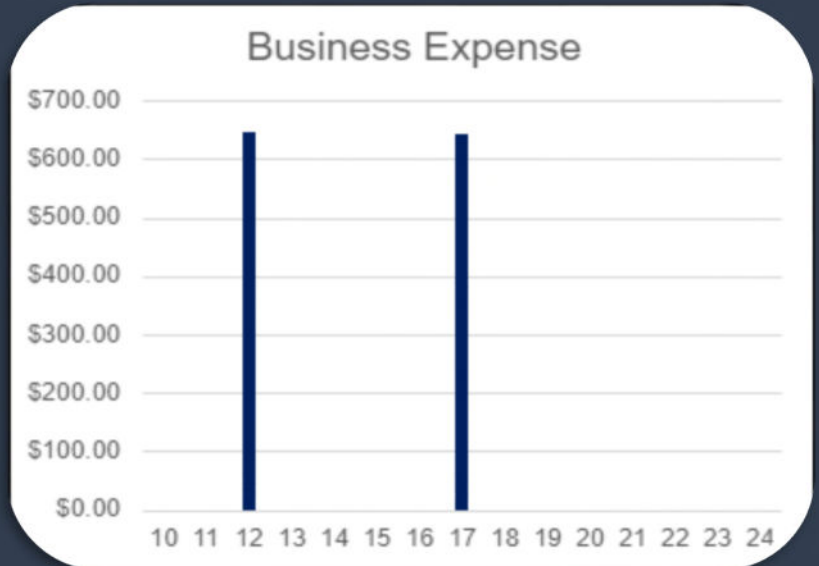
INCOME PROTECTION



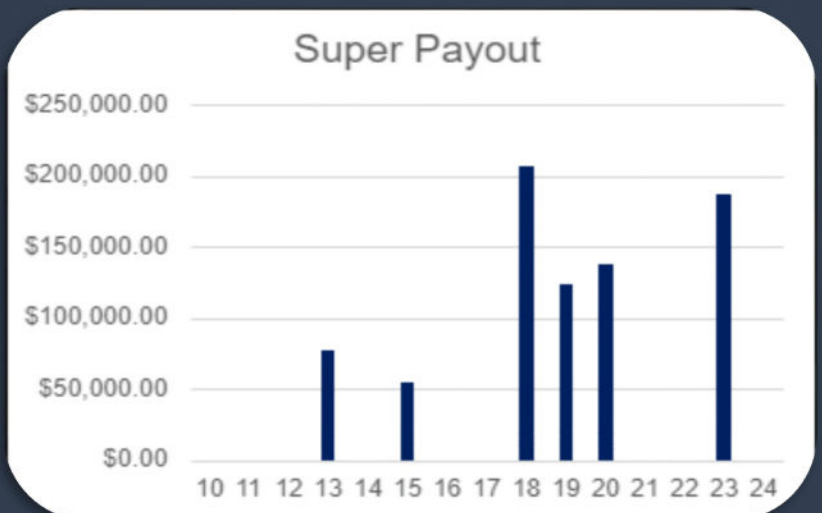
TRAUMA / CRITICAL ILLNESS



BUSINESS EXPENSE



SUPERANNUATION



**TOTAL INDIVIDUAL CLAIMS
PROCESSED BY OUR TEAM
SINCE 2010**

Total claim payments processed
from 2010 - 2024

