



Poole and Partners
Investment Services

ABN: 24 093 450 394
AFSL: 280 232
P O Box 329, Buddina, Qld, 4575
Phone: 07 5450 9898

THIRD PARTY AUTHORITY

I/We, _____ authorise for:

- Adviser: Kirk Jarrott
 Hayden White
 Dylan Williams

Of Poole & Partners Investment Services Pty Ltd (PPI) and all support staff (namely: Karen Butcher, Robyn Clarke, Amanda Wells, Dylan Williams, Christie Stuckey) to make enquiries on my behalf for my policy listed below:

Member/Policy Name: _____
 Date of Birth: _____
 Previous Address: _____
 Current Address: _____
 Type of Policy: Superannuation / Insurance

INSURER OR FUND NAME	MEMBER NAME	ACCOUNT OR POLICY NUMBER

and any other policies/accounts held in my name not listed above

I give permission for PPI to receive details such as balances, transaction history, fees, tax returns, financial information or any other general information that may be requested. This authority is to remain in force until revoked in writing.

 Signature
 Name:
 Date:

 Signature
 Name:
 Date: